

FSC GCC Fixed Income Report

01/05/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	1.09	4.397	98.60	99.30	5.07	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.76	4.875	98.87	99.54	5.15	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.76	4.875	98.88	99.52	5.16	BB-	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.50	5.932	102.10	102.95	4.66	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.85	5.375	99.45	100.17	5.32	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.85	5.375	99.54	100.16	5.33	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	4.49	6.750	105.23	105.82	5.28	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.71	5.625	100.57	101.41	5.28	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.25	6.000	101.96	102.82	5.46	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.25	6.000	102.01	102.74	5.47	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.74	6.250	103.36	104.10	5.59	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.74	6.250	103.39	104.22	5.57	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.49	7.375	111.03	111.99	5.72	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.85	6.500	93.54	94.45	6.98	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.85	6.500	93.44	94.47	6.98	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.71	6.750	96.34	97.26	6.98	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.71	6.750	96.37	97.23	6.99	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.74	7.000	99.20	100.10	6.99	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.74	7.000	99.20	100.07	6.99	BB-	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.40	5.625	99.73	99.91	5.83	NR	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.48	5.625	99.48	100.24	5.10	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	4.04	5.196	97.14	97.48	5.91	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.98	6.625	104.38	104.85	5.50	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.77	98.60	9.77	04/06/2026	8.14	-	PERP/CALL	USD

Source: FSC

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FSC GCC Fixed Income Report

01/05/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	30/09/2019	30/09/2029	6.42	2.500	92.02	92.63	3.81	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.96	3.125	95.15	95.68	3.84	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.96	2.500	96.42	96.77	4.24	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	3.01	3.125	96.94	97.47	4.03	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.38	1.875	85.31	85.91	3.86	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.45	4.125	90.01	90.86	4.76	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.45	3.125	96.49	97.14	3.83	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.42	3.125	75.40	76.25	4.71	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.84	1.700	85.11	85.64	3.84	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.86	4.375	69.06	70.03	6.78	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.24	4.000	64.82	65.75	6.77	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.86	3.625	82.88	83.81	5.81	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.39	7.500	90.44	91.63	8.30	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.42	5.625	91.97	92.95	6.74	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.74	6.250	78.08	79.19	8.15	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	24/11/2015	26/01/2026	2.74	7.000	102.51	103.32	5.67	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	7.04	7.375	102.57	103.48	6.74	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.74	5.250	86.12	87.14	7.10	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.74	4.250	92.07	92.92	5.99	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.38	5.450	88.91	89.87	6.94	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	11.05	5.625	87.30	88.27	7.18	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	20/09/2017	20/09/2029	6.39	6.750	99.25	100.18	6.71	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.39	6.000	78.52	79.68	8.00	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.71	5.250	98.37	99.18	5.31	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.43	4.625	90.66	91.52	5.24	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.96	4.500	100.65	101.26	4.29	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.96	4.375	100.67	101.19	4.15	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.48	3.250	93.10	93.70	4.24	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.19	2.000	72.45	73.64	4.29	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.76	2.500	94.39	94.89	3.98	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.48	2.900	96.68	97.17	4.12	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.84	0.625	81.01	81.86	3.67	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.84	3.625	96.89	97.51	4.20	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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MDGH GMTN RSC Ltd	12/05/2016	11/05/2023	0.03	2.750	99.67	100.01	2.14	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2024	0.97	3.000	97.81	98.09	5.06	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	07/11/2018	07/11/2028	5.52	4.500	100.71	101.24	4.24	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2029	5.97	3.750	96.71	97.34	4.26	AA	AT MATURITY	USD	AE
DIB Sukuk Ltd	20/11/2019	20/02/2025	1.81	2.950	96.55	96.66	4.91	A-	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/02/2020	18/02/2025	1.80	2.625	95.65	95.83	5.09	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	09/02/2018	09/02/2028	4.78	4.750	98.98	99.47	4.87	A	AT MATURITY	AUD	AE
Fab Sukuk Co Ltd	22/01/2019	22/01/2024	0.73	3.875	98.94	99.05	5.23	AA-	AT MATURITY	USD	AE
Fab Sukuk Co Ltd	21/01/2020	21/01/2025	1.73	2.500	96.23	96.34	4.74	AA-	AT MATURITY	USD	AE
Mashreqbank PSC	26/02/2019	26/02/2024	0.82	4.250	99.00	99.15	5.33	A-	AT MATURITY	USD	AE
Rakfunding Cayman Ltd	09/04/2019	09/04/2024	0.94	4.125	98.53	98.70	5.57	BBB+	AT MATURITY	USD	AE
Senaat Sukuk Ltd	05/12/2018	05/12/2025	2.60	4.760	99.95	100.11	4.71	A	AT MATURITY	USD	AE
Emaar Sukuk Ltd	15/09/2016	15/09/2026	3.38	3.635	95.38	95.67	5.05	BBB-	AT MATURITY	USD	AE
Emaar Sukuk Ltd	17/09/2019	17/09/2029	6.38	3.875	95.30	95.65	4.67	BBB-	AT MATURITY	USD	AE
EMG SUKUK Ltd	18/06/2014	18/06/2024	1.13	4.564	98.98	99.05	5.44	BBB-	AT MATURITY	USD	AE
MAF Global Securities Ltd	07/05/2014	07/05/2024	1.02	4.750	99.13	99.28	5.49	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	03/11/2015	03/11/2025	2.51	4.500	99.00	99.22	4.83	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	14/05/2019	14/05/2029	6.04	4.638	99.14	99.70	4.70	BBB	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2024	1.13	3.500	98.25	98.32	5.05	AA-	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2026	3.13	2.750	96.79	97.42	3.64	AA-	AT MATURITY	EUR	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2025	1.98	4.375	99.85	100.03	4.36	AA-	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.17	6.850	111.80	112.77	5.54	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	26/09/2018	26/09/2028	5.41	4.848	100.23	100.63	4.71	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	18/07/2019	18/07/2029	6.21	3.875	95.28	95.72	4.68	BBB-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	06/05/2014	06/05/2024	1.02	3.875	99.04	99.14	4.76	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2030	6.98	4.875	103.61	104.13	4.19	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.49	6.500	115.84	116.67	4.81	AA-	AT MATURITY	USD	AE
BBK BSC	09/07/2019	09/07/2024	1.19	5.500	98.93	99.05	6.34	B	AT MATURITY	USD	BH
Gulf International Bank BSC	23/09/2020	23/09/2025	2.40	2.375	92.67	92.90	5.59	BBB+	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.75	6.723	98.48	99.15	7.25	BBB+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	27/02/2019	27/02/2024	0.83	5.625	99.31	100.06	5.54	B+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	21/01/2020	21/01/2027	3.73	4.100	93.79	94.74	5.69	B+	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.75	7.500	98.95	99.27	7.95	B	AT MATURITY	USD	BH

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CBQ Finance Ltd	12/05/2021	12/05/2026	3.03	2.000	91.94	92.11	4.83	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	15/09/2020	15/09/2025	2.38	2.000	93.52	93.66	4.87	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.06	5.000	99.91	100.06	3.83	A-	AT MATURITY	USD	QA
Doha Finance Ltd	31/03/2021	31/03/2026	2.92	2.375	92.70	92.86	5.04	BBB+	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.75	3.875	97.22	97.59	4.44	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.75	4.500	97.53	98.31	4.63	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.47	5.000	100.87	101.01	4.56	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.06	5.000	99.91	100.06	3.83	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.47	5.000	100.87	101.01	4.56	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	22/06/2016	22/06/2026	3.14	3.750	97.51	97.77	4.52	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.75	3.875	97.22	97.59	4.44	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.75	4.500	97.53	98.31	4.63	A-	AT MATURITY	USD	QA
SABIC Capital II BV	10/10/2018	10/10/2023	0.44	4.000	99.36	99.47	5.23	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2029	5.96	3.500	94.75	95.03	4.46	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	15.96	4.250	92.23	92.89	4.90	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	0.96	2.875	97.87	97.99	5.06	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	25.96	4.375	88.43	89.38	5.12	A+	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.42	2.750	96.68	96.82	5.11	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.75	2.900	94.16	94.38	4.55	A	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.42	2.750	96.68	96.82	5.11	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.75	2.900	94.16	94.38	4.55	A	AT MATURITY	USD	SA
SABIC Capital II BV	10/10/2018	10/10/2028	5.45	4.500	99.88	100.19	4.46	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	0.96	2.875	97.87	97.99	5.06	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	15.96	4.250	92.23	92.89	4.90	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	25.96	4.375	88.43	89.38	5.12	A+	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2024	0.94	4.000	98.99	99.06	5.04	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 4	27/09/2018	27/09/2028	5.41	4.723	102.56	102.99	4.10	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 2	08/04/2013	08/04/2043	19.94	5.060	98.58	99.35	5.11	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2044	20.94	5.500	102.44	103.21	5.24	A	AT MATURITY	USD	SA
Arabian Centres Sukuk Ltd	26/11/2019	26/11/2024	1.57	5.375	97.39	97.81	6.87	BB	AT MATURITY	USD	SA
Almarai Sukuk Ltd	05/03/2019	05/03/2024	0.85	4.311	99.10	99.21	5.28	BBB-	AT MATURITY	USD	SA

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